

The Best Software Tools



productivetherapist

At Productive Therapist we get pretty excited about software!

Here is our list of the best software tools we recommend to run & grow your practice with ease.

We have some good news! You don't have to have a Master's Degree in computer science to leverage technology in your practice.

There are a number of amazing software tools that are simple to use and will make a huge difference in your business and your life.

Choosing the right EHR, phone system, website platform, etc. can be overwhelming, but this list will help you simplify your decision making.

We are talking about the best tools to . . .

- ✔ Manage tasks & projects
- ✔ Keep up with your email marketing
- ✔ Maintain a killer website
- ✔ Communicate with your team
- ✔ AND handle other critical areas of your practice

Hopefully you read through this list and it confirms that you are already using some of the best tools. Awesome!

Maybe you can add a few things that will help you reach your goals this year. Even better.

Ok, let's get into the list!



Here are our top 3 recommendations for each category:

The tools that Uriah & our team use are highlighted in **bold green**.
Click on the tool's name to visit their website.

WEBSITES

Wordpress | Squarespace | Wix

EHR'S

SimplePractice | TherapyNotes | TheraNest

TASK MANAGEMENT

ToDoist | Trello | Google Tasks

PROJECT MANAGEMENT

Asana | Monday.com | AirTable

TEAM COMMUNICATION

Slack | **Quip** | Google Hangouts

SECURE EMAIL

PauBox | LuxSci | Hushmail

PHONE SYSTEMS

Phone.com | All Call | iPlum

WEBSITE VIDEOS

YouTube | **Wistia** | Vimeo

EMAIL MARKETING

ActiveCampaign | MailChimp | SendFox

ONLINE SCHEDULING

Acuity | **ScheduleOnce** | Calendly

FINANCES

QuickBooks | Xero | Wave

PAYROLL

Gusto | QuickBooks | ADP

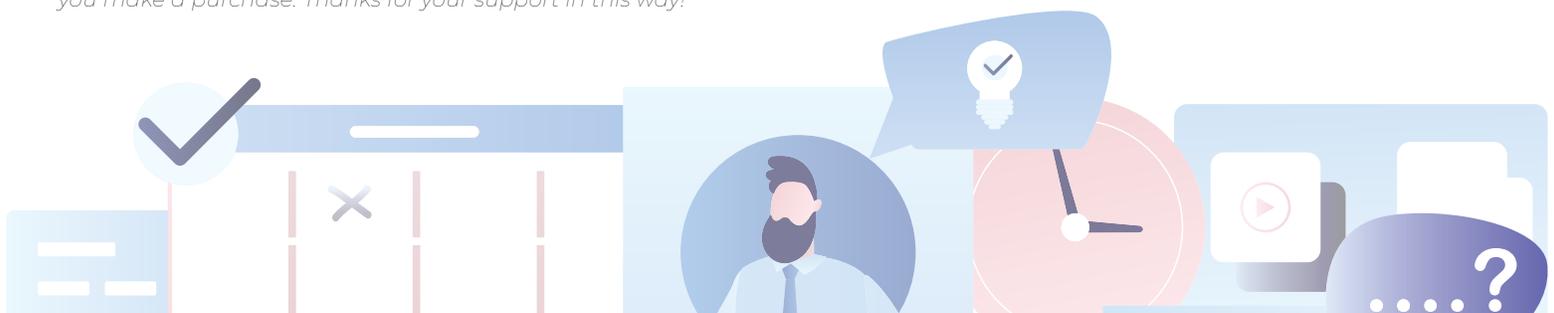
ONBOARDING STAFF

Loom | **Teachable** | **Smartphone Camera**

BONUS

LastPass | **TextExpander** | **WeekCal**

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Want to grow your practice, but not quite sure where to spend your time & money?

You know you want to learn to delegate some aspects of your business, to level up your personal productivity and get your marketing working harder than you are.

However . . .

- You aren't quite ready to hire a virtual assistant
- Or invest in a really great business coach (yet)
- You don't have a ton of time for more webinars
- You also don't have time to track down the best resources
- Or learn digital marketing on your own
- And you aren't really sure what to focus on next

You shouldn't have to feel confused and unsure about the next steps to grow your practice. We have some good news! You don't have to.

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